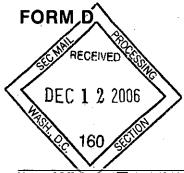
1355948



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

i	OMB APPROVAL	
	OMB Number: 3235-0076	
	Expires:	
	Estin	
	hour po copercon.	
		:
	A. ORGO	,
	06064674	- [
	<u> </u>	- [

	- · · · · · · · · · · · · · · · · · · ·
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	1
JINTI, INC Series A Convertible Preferred Stock Offering	<u> </u>
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6	ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	<u> </u>
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
JINTI, INC.	· i
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
37 West 37th Street; 4th Floor; New York, NY 10018	212-391-7640
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	/
Local integrated services in China .	PROCESSED
Type of Business Organization	/
✓ corporation ☐ limited partnership, already formed ☐ other (☐ business trust ☐ limited partnership, to be formed -	(please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: OJ5 OJ5 Actual Est Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Stat CN for Canada; FN for other foreign jurisdiction)	imated THONGON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

– Attention -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

TO COMPANY	以	TUP.			FICATION DATA		AP Vida			
•	the issuer, if the iss	suer ha	s been organized wi		the past five years;		% or more o	fa clas	s of equity securities	of the iss
	ficer and director o	f corpo	orate issuers and of		rate general and mar					1
Check Box(es) that Apply:	✓ Promoter		Beneficial Owner	Ø	Executive Officer	V	Director		General and/or Managing Partner	•.
Full Name (Last name first, Zhao, Jin	if individual)		-		· · · · ·		-			
Business or Residence Addres 37 West 37th Street; 4th				de)						ı
Check Box(es) that Apply:	Promoter	Ø	Beneficial Owner	Ø	Executive Officer		Director	. 🗆	General and/or Managing Partner	!
Full Name (Last name first, Zhao, Karen Yan	if individual)	-			•			-		. 1
Business or Residence Addres 37 West 37th Street; 4th I				de)						
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	t I
Full Name (Last name first,	if individual)			,	•.					: 1
Business or Residence Addre	ess (Number and	Street,	City, State, Zip Co	de)			,			; (
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	;
Full Name (Last name first,	if individual)	,			•		<u>··</u>	,		:
Business or Residence Addre	ess (Number and	Street,	City, State, Zip Co	de)				-		!
Check Box(es) that Apply:	Promoter		Beneficial Owner	Ö	Executive Officer		Director		General and/or Managing Partner	* 1
Full Name (Last name first,	if individual)					•••				. 1
Business or Residence Addre	ess (Number and	Street,	City, State, Zip Co	de)	·					1
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	•
Full Name (Last name first,	if individual)							-		F
Business or Residence Addre	ess (Number and	Street,	City, State, Zip Co	de)	· · · · · ·			,		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	; ; \$
Full Name (Last name first,	if individual)							•		
Business or Residence Addre		Street,	City, State, Zip Co	de)					-	#
•	(Use bla	nk shee	et, or copy and use	additi	onal copies of this s	heet, a	is necessary	·)		

32		**		7 B. II	NFORMAT	ON ABOU	T ÖFFERI	NG :		1645	1100	
1 Has the i	ecuar cala	l, or does th	ae issues ir	stand to se	ll to non-a	coredited i	nvestors in	this offer	ina ⁿ		Yes	No ,
i. Has the is	ssuci soic	i, or does in									Ľ	ia.
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?											s_20,	00.00
											Yes	No
 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any 											2	
		ion request ilar remune										1
If a perso	n to be lis	ted is an ass	sociated pe	rson or age	nt of a brok	er or deale	r registered	i with the S	EC and/or	with a state	:	1
		me of the b							ciated pers	ons of such		:
Full Name (La	·	<u> </u>		···-		· · ·	· · · · · · ·				-	
	. •											
Business or R	esidence	Address (N	lumber and	i Street, C	ity, State, Z	ip Code)						
Name of Asso	ciated Br	oker or De	aler	•					·			
,	ciated Di		шсі						•			!
States in Which												•
(Check "	All States	" or check	individual	States)		••••••••••••••••••••••••••••••••••••••						1 States
AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA ·	HI	[D]
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO)
MT	NE COO	NV GD	NH	NJ	NM	NY	NC	ND]	OH	OK)	OR	PA .
RI	SC	SD	TN	TX	<u>UT</u>	[VT]	VA	WA	WV	WI)	WY	PR
Full Name (La	ast name	first, if indi	ividual)					•				ı
Business or F	Residence	Address (N	Number an	d Street, C	ity. State. 2	Zin Code)				····		
				, D.1.0011, C		J., C. C.,			•			:
Name of Asso	ciated Br	oker or Dea	aler									i i
States in Whice	ch Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
		" or check							••••••		□ Al	l States !
	[AV]	·	[AD]		الأصا	СТ	ក្រចា	ന്ദ്ര	E	GA	ш	ר <u>יבו</u> דו ו
AL) IL	AK IN	AZ IA	[AR]	CA KY	[CO]	CT ME	DE MD	DC MA	FL MI	(GA) MN	MS MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
Rl	SC	SD	TN	TX	UT	VT	VA	WA	$\overline{\mathbf{w}}$	WI	WY	PR
Full Name (La	ast name	first, if indi	ividual)									. ;
												· · · · · ·
Business or F	Cesidence	Address (1	Number an	d Street, C	ity, State, A	(ip Code)	,					
Name of Asso	ciated Br	oker or De	aler				·					:
States in Whice	ch Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						1
		" or check							•••••		☐ Al	l States
AL	ĀK	· AZ	AR	CA	CO	CT	DE	[DC]	FL	GA	HI	(<u>ar</u>
IL	IN		KS	KY	(LA)	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC]	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	\mathbf{UT}	∇T	$V\Lambda$	WA	WV	WI	$\mathbf{W}\mathbf{Y}$	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged: Aggregate Amount Already Type of Security Offering Price Sold Equity ________ § 0.00 Common Preferred 1,841,200.00)**s** Other (Specify c 1,841,200.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number · Investors of Purchases \$ 1,841,200.00 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of **Dollar Amount** Security Sold : Type of Offering Rule 505 Regulation A Rule 504 § 0.00 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs 10,000.00 Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

10,000.00

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes show. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. Payments to Officers	cach of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. Payments to Officers. Directors, & Affiliates Salaries and lees Payments of Officers of Officers. Directors, & Affiliates Salaries and lees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Salaries and lees Payments Listed (column totals added) Salaries and securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Salaries and kexalized (column totals added) Salaries and kexalized (column totals added) Salaries and kexalized (column totals added) Salaries and kexalized person. If this notice is filed under Rule 505, the following and the constitutes and undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Sissuer (Print or Type) Title of Signer (Print or Type)	and tota proceed	1 expenses furnished in response to Part C – s to the issuer."	ering price given in response to Part C — Question – Question 4.a. This difference is the "adjusted gro	oss 	\$ 1,990,000.00 \$
Payments to Officers. Directors. & Payments to Officers. Directors. & Payments to Officers. Directors. & Affiliates Salaries and fees	Payments to Officers. Directors. & Payments Solutions. Directors. & Payments Solutions. Solutions. Directors. & Affiliates Others Salaries and fees	each of check t	the purposes shown. If the amount for a ne box to the left of the estimate. The total	my purpose is not known, furnish an estimate a of the payments listed must equal the adjusted gro	nd	
Purchase of real estate \$ \$ \$ Purchase, rental or leasing and installation of machinery and equipment \$ \$ \$ Construction or leasing of plant buildings and facilities \$ \$ \$ \$ \$ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ \$ \$ Repayment of indebtedness \$ \$ \$ \$ Working capital \$ \$ \$ \$ \$ Other (specify): \$ \$ \$ \$ \$ Column Totals \$ \$ \$ \$ \$ Total Payments Listed (column totals added) \$ \$ \$ \$ \$ Differently formation furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Saucer (Print or Type) Signature Date November 2 1/2, 2006 Title of Signer (Print or Type) Title of Signer (Print or Type)	Purchase of real estate				Officers, Directors, &	
Purchase, rental or leasing and installation of machinery and equipment	Purchase, rental or leasing and installation of machinery and equipment	Salarie	s and fees		🗹 \$ <u>297,500.00</u>	2 🗆 \$
and equipment	and equipment	Purcha	se of real estate		🗆 \$. [\$ <u>1</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness \$ \$ \$ \$ \$ \$ \$ \$ \$	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness \$ \$ \$ \$ \$ \$ \$ \$ \$	and equ	lipment	-		
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Column Totals Column Totals Total Payments Listed (column totals added) Differential Federal Signature The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date November 2-1, 2006	offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Securities and Exchange Commission, upon written request of its information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Signatur				🔲 \$	\$ 440,250.00
Repayment of indebtedness	Repayment of indebtedness	offerin	that may be used in exchange for the as:	sets or securities of another	□\$	
Working capital September 1 September 2 Se	Working capital \$\ \text{S \ 851,25}\$ Other (specify): \$\ \text{S \ 248,75}\$ Column Totals \$\ \text{S \ 297,500.00}\$ \$\ \text{S \ 1,692,5}\$ Total Payments Listed (column totals added) \$\ \text{S \ 1,990,000.00}\$ The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Super (Print or Type) \$\text{Signature}\$ Date November \(\frac{2 9}{2 9}, 2006 \) Name of Signer (Print or Type) Title of Signer (Print or Type)	-	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1			
Other (specify): S 248,750.00	Other (specify): S					
Column Totals	Column Totals Sept. Sept	1			_	
Column Totals	Column Totals			•	_	
Column Totals Superior Total Payments Listed (column totals added) Superior Total Payments Listed (column totals added) Superior The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date November 21, 2006 Name of Signer (Print or Type) Title of Signer (Print or Type)	Column Totals		•		*	\$ <u>+</u>
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date JINTI, INC: November 29, 2006 Title of Signer (Print or Type)	The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date JINTI, INC: November 29, 2006 Title of Signer (Print or Type)	Columi				•
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date November 29, 2006 Title of Signer (Print or Type)	The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date JINTI, INC: November 29, 2006 Title of Signer (Print or Type)	Total P	ayments Listed (column totals added)		[\$_ <u>1,</u>	990,000,000
signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date November 29, 2006 Title of Signer (Print or Type)	signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Date JINTI, INC: November 29, 2006 Title of Signer (Print or Type)	阿勒林岭	。但是他们的一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	D. FEDERAL SIGNATURE	是不可是一次表	建设的表示
JINTI, INC: Name of Signer (Print or Type) November 29, 2006 Title of Signer (Print or Type)	JINTI, INC: Name of Signer (Print or Type) November 29, 2006 Title of Signer (Print or Type)	signature co	nstitutes an undertaking by the issuer to fu	irnish to the U.S. Securities and Exchange Comr	nission, upon writte	
Name of Signer (Print or Type) Title of Signer (Print or Type)	Name of Signer (Print or Type) Title of Signer (Print or Type)	ssuer (Prin	or Type)	Signature		
1.		JINTI, INC.		tur	November 29	2006
Secretary	Secretary	-	ner (Print or Type)	Title of Signer (Print or Type)	•	.
		aren Zhao	· · · · · · · · · · · · · · · · · · ·	Secretary		
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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

org .	E STATE SIGNATURE AND A STATE SIGNATURE		纵性	
ŧ			•	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	Yes	No	•
	provisions of such rule?		X	
			1	
	See Annendiy Column 5 for state response			

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) JINTI, INC.	Signature	November <u>2</u> ⁹ , 2006	1
Name (Print or Type)	Title (Print or Type)		,
Karen Zhao	Secretary		J

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	is adec			AS AF	PENDIX 3.	AND THE STATE OF THE		1.3	表表生
1	Intend to non-a	Type of security and aggregate offering price offered in state B-Item 1) Type of security and aggregate offering price Type of investor and amount purchased in State (Part C-Item 1) (Part C-Item 2)							ification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No No
AL	i. Į	•							1
AK			•				:		
AZ									
AR							•		
CA		· ×	Conv. Prfd Stock	· 2	\$75,000.00				×
СО				4					-
СТ		×	Conv. Prfd Stock	1	\$25,000.00				x ,
DE									
DC		×	Conv. Prfd Stock +	1	\$50,000.00				x I
FL	****	×	Conv. Prfd Stock	1	\$50,000.00			***************************************	X.
GA									
ні									
ID									
IL			,				•		
IN									
IA									
KS									
KY									
LA									
МЕ									
MD						- ·			
MA		×	Conv. Prfd Stock	1	\$25,200.00				×
. MI			<i>*</i>						
MN									
MS									

in W	7.71			APP	ENDIX	17. 1		\$150	110	
1	Intend to non-a investor	to sell ccredited s in State	Type of security, and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State					
State	Yes	No	(ran C-nem 1)	Number of Accredited Investors	Amount	C-Item 2) Number of Non-Accredited Investors	Amount	(Part E-	No!	
МО			· _						1	
МТ	,									
ŅE							5		<u> </u>	
ΝV					1					
NH					,					
NJ									i	
NM										
NY		x	Conv. Prfd Stock	1	\$56,000.00	•			×	
NC		**************************************								
ND										
ОН		×	Conv. Prfd Stock	1 .	\$75,000.00				1	
ок										
OR		×	Conv. Prfd Stock	1	\$25,000.00					
PA	·									
RI										
SC							•			
SD					,				•	
TN		x	Conv. Prfd Stock	18	\$1,385,000.0				<u> </u>	
TX										
UT									• !	
VT			4						i	
VA		×	Conv. Prfd Stock	1	\$75,000.00					
WA									1	
wv										
WI									!!	

1		2	3			4		Disavel	lifiantiān.
	to non-a	Type of security and aggregate offering price offered in state offered in content to the security and aggregate offering price offered in state (Part C-Item 1)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY				i					
PR		,					·		